inflow.ai

INDUSTRY SOLUTION

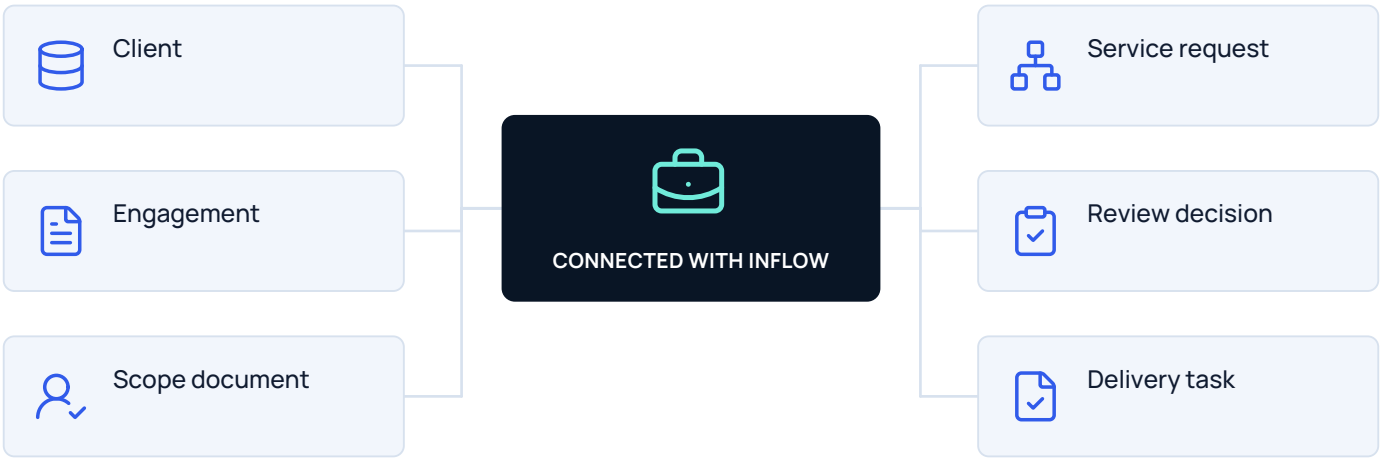
Inflow for Professional Services

Connect expertise to the work of delivery.

Coordinate client onboarding, engagement approvals, knowledge and service delivery across professional teams. Connect the information experts need with the decisions and tasks they remain responsible for.

CONNECTED INDUSTRY CONTEXT

The information behind the next action.



Illustrative industry information model

Professional work often begins with a request, then moves through scope definition, specialist review, approvals and delivery. Client documents, commitments and internal knowledge must remain connected to the engagement context. Inflow can provide the configured applications and coordination layer around these journeys.

INDUSTRY OPPORTUNITIES

Six journeys. One connected platform.

Configure the information, decisions and handoffs around the work your teams are responsible for.

Client onboarding

Collect client information and required documentation, coordinate organization-defined reviews and retain the approved onboarding outcome.

A structured client record and clear engagement prerequisites.

Interface Designer / Data models / Document management / BPM

Engagement and scope approvals

Connect a proposed scope, commercial information, specialist input and approval authority before work is accepted.

A considered engagement decision with supporting context.

Rules engine / Human approvals / Lifecycles / Document generation

Service delivery coordination

Model engagement states, assigned work, client dependencies and review points across the delivery team.

A connected delivery journey with visible handoffs and owners.

Lifecycles / BPM / Human tasks / Operational reports

Knowledge-assisted preparation

Use AI assistance to organize permitted internal material and prepare a draft summary for professional review.

Prepared context that supports expert judgment rather than replacing it.

AI agents / Data fabric / Document management / MCP

Change and exception requests

Connect a proposed change to the engagement scope, supporting rationale and the correct review and approval route.

An explicit decision before commitments or delivery plans change.

Rules engine / Lifecycles / Human approvals / Integrations

Internal shared services

Coordinate staffing, procurement, finance-support and other internal requests with role-appropriate information and authority.

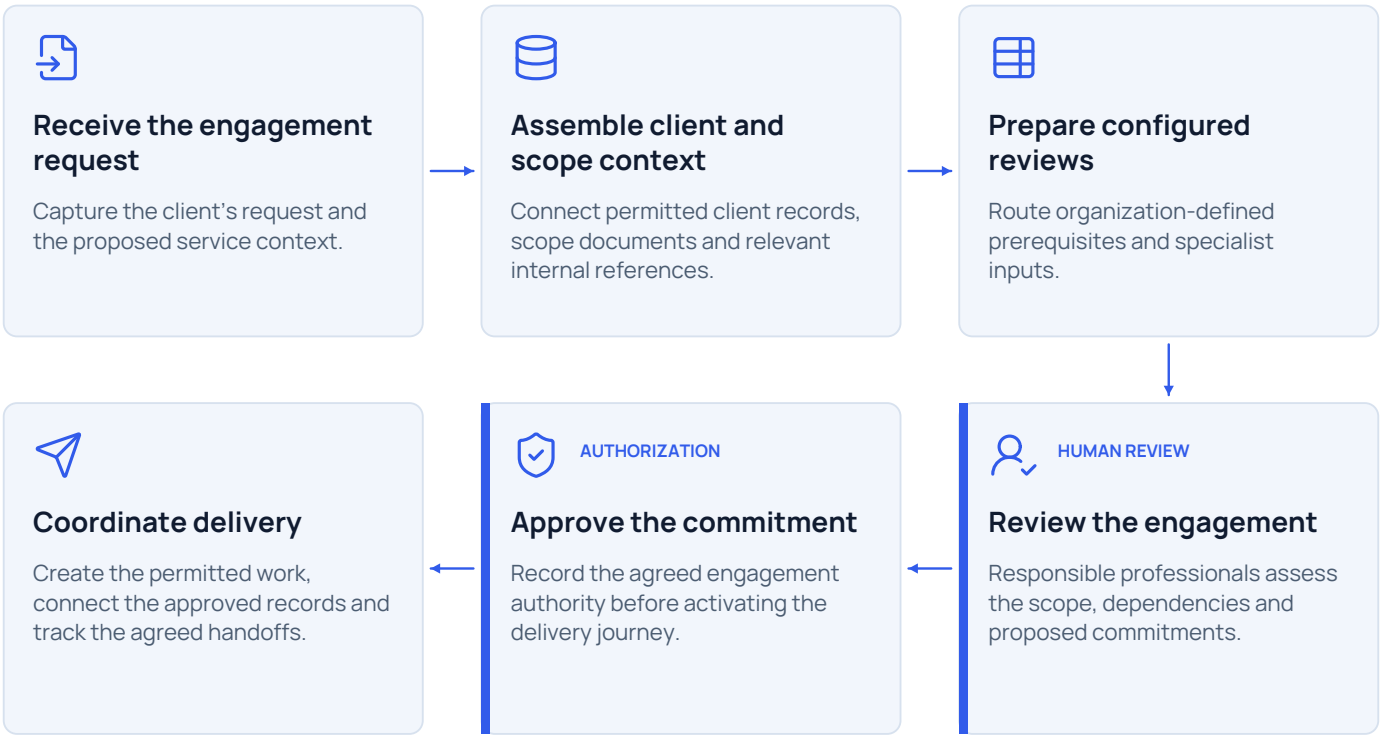
Connected internal operations supporting client delivery.

Business applications / BPM / Integrations / Operational reports

JOURNEY AND DECISIONS

From request to accountable action.

An illustrative configured journey. Human review and authority are explicit parts of the design.



Illustrative engagement-review routing

Scope information	Review requirement	Owner	Next action
Incomplete	Clarification	Account team	Clarify scope and dependencies
Complete	Specialist input	Designated specialist	Record professional assessment
Reviews available	Commercial approval	Authorized approver	Assess proposed commitment
Approved	Delivery handoff	Delivery owner	Coordinate the agreed service work

An engagement-coordination example. It does not provide professional legal, tax, audit, investment or other regulated advice, or replace a firm's acceptance procedures.

PLATFORM AND OPERATING CONTEXT

One platform. The context to act.

Sovereign AI, agentic automation and modern digital transformation. Connect the platform capabilities needed for your industry journey.

Enterprise context

Data models, relationships, data fabric, queries and permitted information.

Intelligence and business logic

AI agents, MCP, rules, BPM, lifecycles and human review.

Experiences and action

Interface Designer, applications, documents, integrations and operational insight.

Connect existing systems.

- CRM and professional-services management systems
- Document, knowledge and collaboration repositories
- Finance, resource and project-management systems

Define the controls.

- Keep professional judgment and client commitments with authorized people.
- Respect client and engagement information boundaries.
- Review AI outputs before using them in client deliverables.

See Inflow in your operating context.

Start with a client onboarding, engagement approval or delivery journey.

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